TallyPrime for UAE Clinics and Medical Centres With UAE E-Invoicing

How UAE Clinics, Dental Centres and Medical Practices Use TallyPrime for Accounts, Pharmacy Stock, Doctor-Wise Costing and UAE VAT, and Which Invoices Need Peppol in 2027

TallyPrime is an accounting and inventory system. It is not clinic software. It does not hold patient records, appointments or clinical notes, and it should not. Most UAE clinics therefore run clinic management software at the front desk and use TallyPrime behind it for accounts, pharmacy and consumables stock, doctor and branch costing, UAE VAT, and payroll. This guide explains where TallyPrime fits, how UAE healthcare VAT affects your invoices, and which of your invoices will need to travel through Peppol under UAE e-invoicing.

QUICK ANSWER: TALLYPRIME FOR UAE CLINICS	
Where Tally fits	Accounts, pharmacy and consumables stock, doctor and branch costing, VAT, payroll. Not patient records or appointments
Patient data	Keep clinical details out of TallyPrime. Use invoice or patient reference numbers only
Individual patient invoices	B2C, outside the Peppol exchange. Confirm with your adviser whether you still need to appoint a provider
Corporate and other B2B invoices	Peppol required, with the buyer's tax registration number
Supplier invoices	Medical suppliers and partners will send e-invoices to you
UAE VAT	Many healthcare services are zero-rated, cosmetic and elective services are 5%. Check each service item
Dates	Revenue AED 50M or more: 1 Jan 2027. Below AED 50M: provider by 31 Mar 2027, live 1 Jul 2027
Perfonec role	Authorised Silver Partner for TallyPrime: upgrade, data audit, testing, go-live

TallyPrime and Your Clinic Software

Honest note for clinic owners: your clinic software handles patients, appointments, doctors' schedules and clinical records. TallyPrime handles the money and stock behind it. How billing totals reach TallyPrime, whether as daily summaries or invoice by invoice, depends on your clinic software. Please keep diagnoses and treatment notes out of your accounting data. Check your health authority's data rules if you are unsure what may be shared.

Layer	System	What It Does
Front desk	Clinic management software	Patients, appointments, doctors, clinical records, patient billing
Back office	TallyPrime	Revenue posting, pharmacy and consumables stock, costing, VAT, payroll, bank reconciliation
E-invoicing	TallyPrime 7.0 with a provider	B2B invoices and incoming supplier invoices through UAE Peppol

Key TallyPrime Features for UAE Clinics

Doctor, Department and Branch Costing
• Cost centres for each doctor, department, and branch, so you see profit by area
• Revenue by service line: consultation, dental, laboratory, imaging, and pharmacy
• Doctor payouts and revenue-share arrangements recorded through ledgers and journals

• Monthly profitability by doctor or branch from the same data
• Multi-branch reporting for clinic groups with several locations

Pharmacy and Medical Consumables Stock
• Separate godowns for the pharmacy, clinic stores, and each branch
• Batch and expiry tracking for medicines and consumables, with expiry reports
• Reorder levels so purchasing sees low stock before it affects patients
• Stock transfers between branches with full movement history
• Equipment recorded as fixed assets, with depreciation entries
• Landed cost for imported equipment and supplies

Insurers, Receivables and Month-End
• Insurer and third-party administrator ledgers with bill-wise ageing
• Short payments and rejected claims tracked separately from normal receivables
• Patient advances and deposits recorded against the right party
• Bank and card settlement reconciliation
• VAT 201 return data compiled from vouchers, and payroll for clinical and admin staff
• UAE Corporate Tax 9% supported through standard ledgers and reports

UAE VAT for Clinics: What to Set Up (General Guide)

Service or Item	Usual Treatment	Setup Note
Preventive and basic treatment of a patient	**Zero-rated**	Create zero-rated service items
Medicines and medical equipment registered with the Ministry of Health and Prevention	**Generally zero-rated**	Check each product item
Elective or cosmetic procedures	**Standard rate, 5%**	Separate service items at 5%
Services where the patient and the recipient of the supply are not the same	**Standard rate, 5%**	For example corporate health packages billed to a company

This table is a general summary of published guidance. The treatment of each service depends on its facts, so confirm your item list with your tax adviser or the Federal Tax Authority guidance. An item with the wrong tax code repeats the error on every invoice that uses it.

UAE E-Invoicing for Clinics: Which Invoices Need Peppol

The clinic key point: most clinic revenue comes from individual patients, which are B2C sales outside the Peppol exchange. Peppol applies when you invoice another business, such as a company that pays for employee health checks, and when suppliers invoice you. Insurance claims need a specific answer from your adviser or provider, because the insurer pays while the patient receives the service.

Clinic Scenario	Peppol Needed?	Note
Consultation or treatment invoice to an individual patient	**No, B2C**	Confirm with your adviser whether you must still appoint a provider
Pharmacy counter sale to a patient	**No, B2C**	Normal receipt and VAT posting

Clinic Scenario	Peppol Needed?	Note
Corporate health checks or employee packages billed to a company	**Yes, B2B**	Buyer tax number needed. VAT may be 5% because the recipient is not the patient
Sales of medicines or consumables to another clinic	**Yes, B2B**	Standard B2B e-invoice
Claims or invoices to insurers or administrators	**Confirm first**	Ask your adviser and provider how these are treated
Credit note to a corporate client	**Yes, B2B**	Credit note with a reference to the original invoice
Invoices from suppliers, equipment vendors, laboratories or locum doctors	**Yes, incoming**	Supplier tax number needed in your records

PINT AE Data Issues Specific to Clinics: What to Fix

PINT AE Field	Clinic Problem	How to Fix in TallyPrime
Item description (BT-153)	Consultation, Treatment, Procedure and Medicine are too generic	Use specific service names, such as General Practitioner Consultation or Dental Scaling and Polishing. Do not put diagnoses on invoice lines
Unit code (BT-130)	Visit, Session, Test and Strip are not standard unit codes	Map each unit to a valid code with your provider, such as EA for each
Buyer tax number (BT-46)	Corporate clients and insurers added with no tax number	Collect the tax registration number from every business customer
VAT category (BT-151)	Zero-rated and 5% services mixed up on one item	Create separate items for zero-rated and standard-rated services
Supplier tax number	Medical suppliers and locum agencies set up without one	Add it to every supplier so incoming e-invoices match
Address (BT-35 and BT-50)	Addresses stored as one text block	Split into street, city and country on each ledger

Which TallyPrime Version Do You Need

Version	UAE E-Invoicing Ready	Action
TallyPrime 7.0	**Yes, with e-invoicing connection**	Confirm your release and licence with Perfonec, then audit data
TallyPrime 9	**No**	Upgrade to TallyPrime 7.0 before setup
TallyPrime 4.x	**No**	Upgrade to TallyPrime 7.0 before setup
TallyERP 9	**No**	Upgrade to TallyPrime 7.0 before setup

UAE E-Invoicing Dates for Clinics

Business Category	Appoint a Provider By	Go-Live
Revenue AED 50M or more	30 Oct 2026 (this date has just passed)	1 January 2027
Revenue below AED 50M	31 March 2027	1 July 2027
Pilot phase, all businesses	**Open from 1 July 2026**	**No fines during testing**

Published fines after go-live: AED 5,000 per month for not implementing, with no upper cap, and AED 100 per non-compliant invoice, capped at AED 5,000 per month. Please confirm which financial year counts for the AED 50 million test, and whether your clinic is in scope, with your tax adviser. Dates were checked on 2 November 2026.

A Practical Plan for Clinics Going Live on 1 July 2027

When	Task
November to December 2026	Audit service items, pharmacy items, corporate clients and suppliers. Check your TallyPrime version
January to February 2027	Rename vague service items. Create separate zero-rated and 5% items. Collect tax numbers from corporate clients and suppliers
By 31 March 2027	Appoint an accredited service provider
April to May 2027	Test every invoice type you raise: corporate invoice, credit note, and incoming supplier invoice
June 2027	Train the accounts team and agree who checks delivery status and rejections
1 July 2027	Go live

Clinics with revenue of AED 50 million or more follow the 1 January 2027 timetable and need to move faster. This plan is a suggested order of work, not an official timeline.

Five Questions to Ask Your Provider or Adviser

- How are invoices and claims to insurers treated under e-invoicing for our clinic?
- Do we still need to appoint a provider if most of our sales are to individual patients?
- Which of our service items are zero-rated, and which are 5%?
- How will incoming supplier invoices reach TallyPrime, and who checks them?
- Which financial year counts for the AED 50 million test, and is our clinic in scope?

About Perfonec Computers: Authorised Silver Partner for TallyPrime

Perfonec is the Authorised Silver Partner for TallyPrime in UAE. We help clinics and medical centres set up TallyPrime 7.0, including cost centres, pharmacy stock, UAE VAT items, a data audit, pilot testing and go-live support. Perfonec is also the Authorised QuickBooks Dealer and Pro Advisor, an authorised Zoho Partner, Odoo Ready Partner with Odoo Middle East (Cert n°0000699697), and Authorised Sage Reseller UAE. Developer of QBESync and OESync.

Free TallyPrime readiness check for your clinic. No cost, no commitment.

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Based on published guidance on UAE Ministry of Finance e-invoicing rules and Federal Tax Authority healthcare VAT guidance. Rules can change, so confirm current dates and VAT treatment with the authorities. TallyPrime is a product of Tally Solutions. For general guidance only, not legal, medical or tax advice.